

Tennessee Republican Party
2424 21st Ave.
Suite 200
Nashville, TN. 37212

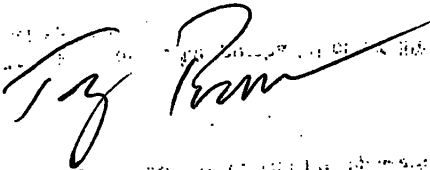
RECEIVED
2011 SEP 14 AM 8:52
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09/08/2011

To: Federal Election Commission
Attn: Maureen Benitz
Ref: Monthly report inquires for 2011
February and April
C00040220

Enclosed is a copy of the original Line of Credit (Loan) agreement with signature.

Thanks

Troy Brewer, Controller



11030662711

MODIFICATION, EXTENSION, CHANGE IN TERMS AGREEMENT

BORROWER:

Tennessee Republican Party

2424 21st Avenue South
Nashville, TN 37212

LENDER:

FirstBank

Branch 72

113 Seaboard Lane, Suite 130A
Franklin, TN 37067

ORIGINAL NOTE INFORMATION

INTEREST RATE	PRINCIPAL AMOUNT	FUNDING DATE	MATURITY DATE	CUSTOMER NUMBER	LOAN NUMBER
5.500	\$50,500.00	12/16/2009	06/30/2011		6140263

Effective 06/30/2011, Borrower and Lender agree that the Note, Identified above, is amended as follows:

☒ EXTENSION: The Maturity Date of the Note is extended to 06/30/2012☒ INTEREST RATE: The interest rate on the Note identified above shall be changed to:☐ A fixed rate of _____ % per annum.☒ A variable rate of 2.000 % ABOVE the Index Rate indicated below. Any change in the interest rate resulting from a change in the Index Rate will be effective on: _____ dailyThe Index Rate used for this Note shall be:
Wall Street Journal Prime Rate

If the Index Rate is redefined or becomes unavailable, then Lender may select another index which is substantially similar.

The current Index Rate is 3.250 % per annum. The initial interest rate on this amended Note shall be 5.500 % per annum.MINIMUM RATE/MAXIMUM RATE: Subject to applicable law, the minimum interest rate on this Note shall be 5.500 % per annum. The maximum interest rate on this Note shall not exceed N/A % per annum, or if less, or if a maximum rate is not indicated, the maximum interest rate Lender is permitted to charge by law.RATE ADJUSTMENT LIMITATIONS: The maximum interest rate increase at any one time will be N/A %. The maximum rate decrease at any one time will be N/A %.☐ PRINCIPAL AMOUNT INCREASE: The principal amount of the note shall be increased from _____ to _____.☒ PAYMENT SCHEDULE: Borrower shall pay the principal and interest on the Note according to the following schedule:

THIS NOTE IS DUE ON DEMAND, IF NO DEMAND THEN:

This note is payable in 11 payments of all accrued interest monthly beginning July 31, 2011, plus a final payment consisting of the full amount of principal, all accrued interest, charges and fees remaining due and payable on June 30, 2012. a means estimated

☒ ADDITIONAL TERMS:

PRINCIPAL AMOUNT DECREASE: The principal amount of the note shall be decreased from \$50,500.00 to \$50,000.00

INSURANCE: If Borrower has purchased credit life or credit accident and health insurance, this insurance may only cover payments made under the existing Note.

ADDITIONAL DOCUMENTS: Borrower agrees to execute any additional documents that Lender may request in connection with this Agreement.

RATIFICATION AND INCORPORATION: The terms definitions and conditions of the existing Note are incorporated by this reference. Except as expressly changed herein, the terms of the Note shall remain unchanged and in full force and effect with all collateral pledged to secure the Note remaining as security therefore. Consent by the Lender to the changes contained herein does not waive Lender's right to require strict performance of the Note as changed, nor obligate Lender to make any future changes or modifications. Nothing in this Agreement shall constitute a satisfaction of the Note.

RESERVATION OF RIGHTS: If a Borrower under the existing Note does not sign this Agreement, such Borrower will remain liable under the terms and conditions contained in the existing Note if not released from those obligations in a writing signed by Lender.

SECURITY: Borrower agrees that all collateral given to secure the original Note shall continue to serve as collateral for the Note as hereby modified, including all interest accrued at any increased rate.

GUARANTEE: Guarantor(s) signing below specifically consent to the terms of this Extension and Amendment to Note, and agree that it shall not in any way prejudice Lender's rights under any guaranty given for the Note.

MODIFIED NOTE INFORMATION

INTEREST RATE	PRINCIPAL AMOUNT	EFFECTIVE DATE	MATURITY DATE	CUSTOMER NUMBER	LOAN NUMBER
5.500	\$50,000.00	06/30/2011	06/30/2012		6140263

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BORROWER WAIVES ALL KNOWN AND UNKNOWN, ABSOLUTE AND CONTINGENT, CLAIMS, DEFENSES, SETOFFS OR COUNTERCLAIMS AGAINST THE PAYMENT OF THE NOTE AND LENDER OR ITS SHAREHOLDERS, DIRECTORS, OFFICERS, EMPLOYEES AND AGENTS AS OF THE DATE OF THIS AGREEMENT. BORROWER ACKNOWLEDGES THAT BORROWER HAS READ, UNDERSTANDS AND AGREES TO THE TERMS OF THIS AGREEMENT. BORROWER ACKNOWLEDGES RECEIPT OF AN EXACT COPY OF THIS AGREEMENT.

CAUTION: IT IS IMPORTANT THAT YOU THOROUGHLY READ THE CONTRACT BEFORE YOU SIGN IT.

LENDER: FirstBank Branch 72

By: _____
David Ott, VP Business Banker III

* Tennessee Republican Party
Chris Devaney, Member

* July 26, 2011 _____
Date Date

Date

Date

Date

Date

Date

Date

Date


Date

Date

Date

11030662713

Federal Election Commission
ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS
The FEC added this page to the end of this filing to indicate how it was received.

<input type="checkbox"/> Hand Delivered	Date of Receipt
<input checked="" type="checkbox"/> USPS First Class Mail	Postmarked 9/8/11
<input type="checkbox"/> USPS Registered/Certified	Postmarked (R/C)
<input type="checkbox"/> USPS Priority Mail	Postmarked
Delivery Confirmation™ or Signature Confirmation™ Label <input type="checkbox"/>	
<input type="checkbox"/> USPS Express Mail	Postmarked
<input type="checkbox"/> Postmark Illegible	
<input type="checkbox"/> No Postmark	
<input type="checkbox"/> Overnight Delivery Service (Specify):	Shipping Date
Next Business Day Delivery <input type="checkbox"/>	
<input type="checkbox"/> Received from House Records & Registration Office	Date of Receipt
<input type="checkbox"/> Received from Senate Public Records Office	Date of Receipt
<input type="checkbox"/> Received from Electronic Filing Office	Date of Receipt
<input type="checkbox"/> Other (Specify):	Date of Receipt or Postmarked
 PREPARER	9/15/11 DATE PREPARED

(3/2005)

11030662714